

CORPORATE EVENT NOTICE:

Admission Notice

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY**LOCATION:**

Dublin

DATE:

28th March 2024

MARKET:

Global Exchange Market

ADMISSION NOTICE

Euronext Dublin approves the admission of the undermentioned securities to listing on the Official List and trading on the Global Exchange Market.

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

up to €171,000,000 Class A Senior Secured Floating Rate Notes due 2037 - RegS XS2747764129

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

up to €171,000,000 Class A Senior Secured Floating Rate Notes due 2037 - 144A XS2747764392

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€37,000,000 Class B-1 Senior Secured Floating Rate Notes due 2037 - RegS XS2747764475

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€37,000,000 Class B-1 Senior Secured Floating Rate Notes due 2037 - 144A XS2747764558

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€5,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2037 - RegS XS2747764632

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€5,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2037 - 144A XS2747764806

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€24,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2037 - RegS
XS2747764988

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€24,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2037 - 144A
XS2747765019

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€27,400,000 Class D Senior Secured Deferrable Floating Rate Notes due 2037 - RegS
XS2747765100

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€27,400,000 Class D Senior Secured Deferrable Floating Rate Notes due 2037 - 144A
XS2747765282

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€19,700,000 Class E Senior Secured Deferrable Floating Rate Notes due 2037 - RegS XS2747765365

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€19,700,000 Class E Senior Secured Deferrable Floating Rate Notes due 2037 - 144A
XS2747765449

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€13,600,000 Class F Senior Secured Deferrable Floating Rate Notes due 2037 - RegS XS2747765522

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€13,600,000 Class F Senior Secured Deferrable Floating Rate Notes due 2037 - 144A XS2747765795

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€28,700,000 Subordinated Notes due 2037 - RegS XS2747765878

Debt Security

ALBACORE EURO CLO VI DESIGNATED ACTIVITY COMPANY

€28,700,000 Subordinated Notes due 2037 - 144A XS2747765951

Debt Security



Euronext Dublin.

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